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15 August 2005

Ms. Susan M. White
Mining Program Coordinator, Minerals Regulatory Program
State of Utah, Department of Natural Resources
Division of Oil, Gas & Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Subject: Deficiency Notice of Intention to Commence Small Mining Operations;
Earth Energy Resources, Inc.; Leonard Murphy No. 1 Mine; S/019/059;
Grand County; Utah

Dear Ms. White:

Thank you for your letter of June 16, 2005, advising of your requirement to receive a list of the equipment that we will use to process tar sands at the above referenced mine site. As Mr. Page van Löben Sels indicated during a telephone conversation with you, all equipment on the site is skid mounted. A complete list of our process equipment is provided below:

1. Earth Energy Resources (EER) process skid, including feed hopper, slurry tank, and atmospheric processing towers
2. EER process skid, including atmospheric processing towers, water tank, and shale shaker
3. Earth Energy Resources water pumps, skid mounted (1-100hp, 2-25hp, 1-15hp)
4. Three-phase centrifuge (tricanter), trailer mounted
5. Disk stack separator, trailer mounted
6. Shale bin, skid mounted (to store and dry clean sand)
7. 100 barrel intermediate production tank (emulsion of bitumen and water), skid mounted
8. Distillation column, skid mounted
9. Boiler for distillation column, skid mounted
10. Master Control Centre (MCC) for EER skids, distillation column, skid mounted
11. MCC for centrifuge and separator, trailer mounted
12. Boiler, trailer mounted
13. Electricity generator, skid mounted
14. 500 barrel sales oil tank, skid mounted
15. 500 barrel water tank, skid mounted
16. 500 barrel water tank, skid mounted

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17. 100 barrel diesel storage tank, skid mounted
18. 100 barrel catalyst storage tank, skid mounted
19. 250 gallon, catalyst mixing tank, skid mounted
20. Eight man camp, skid mounted
21. Conveyor Belt
22. 100 barrel clean-oil storage tank, skid mounted
23. 2- Trailer-mounted cook shacks
24. 3 yard Wheel Loader

If you have any questions or comments regarding the information on our process equipment, please contact me at your convenience. Questions regarding the permit application, contact Gerald Park at 801 733-7079 or parkgeol@sisna.com.

Best regards,

Barclay Cuthbert
Earth Energy Resources, Inc.
Tel: 403.619.4230
E-mail: barclay.cuthbert@earthenergyresources.com

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Earth Energy Resources – PR Spring Project

Pit Location Map 1:12,000

1" = 1,000'

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